

Code	ACC
Company name	ACC Binh Duong Investment and Construction Joint Stock Company
Date	12/22/2020
Subject	Result of public offering

Content:

ACC Binh Duong Investment and Construction Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: ACC Binh Duong Investment and Construction Joint Stock Company
2. Stock type: common stock
 1. Par value: VND10,000/share
 2. Registered offering volume: 20,000,000 shares
 3. Estimated mobilized capital: VND 200,000,000,000
 4. Issue date: November 02, 2020
 5. Beginning date: November 24, 2020
 6. Ending date: December 21, 2020
 7. Registration date:
 - For existing shareholders: from November 24, 2020 to December 14, 2020;
 - For unsold shares and fractional shares: from December 18, 2020 to 11:30, December 21, 2020.
 8. Payment date:
 - For existing shareholders: from November 24, 2020 to December 14, 2020;
 9. For unsold shares and fractional shares: from December 18, 2020 to 11:30, December 21, 2020.

Investor	10,000	1,295,261	1,295,261	1,295,261	8	8	0	0	100%
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List of investors are distributed unsold shares as follows:

No.	Full name	Number of distributed shares
1	Nguyen Hai Dang	145,261
2	Nguyen Cong Han	150,000
3	Tran Van Bien	100,000
4	Dao Quang Linh	50,000
5	Vo Van Thanh	100,000
6	Nguyen Oc Ty	500,000
7	Tran Minh Dung	50,000
8	Dang Anh Phuong	200,000
	Total	1,295,261

V. Summary result:

1. Total distributed shares: 20,000,000 shares, accounting for 100% total shares to be offered; Of which:
 - To offer to existing shareholders: 18,704,739 shares
 - To offer to outside investors: 1,295,261 shares
2. Total proceeds from the offering: VND 200,000,000,000
3. Total expenses: VND 181,925,909
4. Total net proceeds after the public offering: VND 199,818,074,091.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
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Total equity:	300,000,000	538	100
- Domestic shareholders, in which:			
+ State shareholders:	0	0	0%
+ Other shareholders:	258,654,930	498	86.22
- Foreign shareholders:	41,345,070	40	13.78
Details:			
- Founding shareholders (*)	461,100	1	0.154
- Major shareholders:	250,077,120	4	83.36
- Shareholders are holding less than 1% of voting right	37,571,580	531	12.52

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Binh Duong Trade and Development Joint Stock Company	7,470,000	24.9%
2	Pyn Elite Fund (Non-Ucits)	2,997,600	9.992%
3	Hoang Xuan Quang	7,440,000	24.8%
4	Nguyen Thi Kim Thanh	7,100,112	23.67%

