CodeACCCompany nameACC Binh Duong Investment and Construction Joint Stock CompanyDate12/22/2020SubjectResult of public offering

Content:

ACC Binh Duong Investment and Construction Joint Stock Company reports the result of public offering as follows:

- I. <u>Stock in the public offering:</u>
 - 1. Stock name: ACC Binh Duong Investment and Construction Joint Stock Company
 - 2. Stock type: common stock
 - 1. Par value: VND10,000/share
 - 2. Registered offering volume: 20,000,000 shares
 - 3. Estimated mobilized capital: VND 200,000,000
 - 4. Issue date: November 02, 2020
 - 5. Beginning date: November 24, 2020
 - 6. Ending date: December 21, 2020
 - 7. Registration date:
 - For existing shareholders: from November 24, 2020 to December 14, 2020;
 - For unsold shares and fractional shares: from December 18, 2020 to 11:30, December 21, 2020.
 - 8. Payment date:
 - For existing shareholders: from November 24, 2020 to December 14, 2020;
 - 9. For unsold shares and fractional shares: from December 18, 2020 to 11:30, December 21, 2020.

10. Transfer date: expected in January 2021.

- II. <u>Underwriter</u>: none
- III. Distributor: none
- IV. <u>Result of the public offering:</u>
 - 1. <u>Result of stock offering to existing shareholders:</u>

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distribut ed investors (person)	Undistrib uted investors (person)	Remaining shares (share)	Distribut ed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Existing shareholders	10,000	20,000,000	18,704,739	18,704,739	524	319	205	1,295,261	93.52%

2. Result of the handle of unsold shares:

Investor	Offering	Offering	Registered	Distributed	Number of	Distribut	Undistrib	Remaining	Distribut
	price	volume	volume	volume	investors	ed	uted	shares	ed ratio
	(VND/	(share)	(share)	(share)	(person)	investors	investors	(share)	(%)
	share)					(person)	(person)		
1	2	3	4	5	6	7	8=6-7	9=3-5	10
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Investor	10,000	1,295,261	1,295,261	1,295,261	8	8	0	0	100%

List of investors are distributed unsold shares as follows:

No.	Full name	Number of distributed shares
1	Nguyen Hai Dang	145,261
2	Nguyen Cong Han	150,000
3	Tran Van Bien	100,000
4	Dao Quang Linh	50,000
5	Vo Van Thanh	100,000
6	Nguyen Oc Ty	500,000
7	Tran Minh Dung	50,000
8	Dang Anh Phuong	200,000
	Total	1,295,261

V. <u>Summary result:</u>

- 1. Total distributed shares: 20,000,000 shares, accounting for 100% total shares to be offered; Of which:
 - To offer to existing shareholders: 18,704,739 shares
 - To offer to outside investors: 1,295,261 shares
- 2. Total proceeds from the offering: VND 200,000,000
- 3. Total expenses: VND 181,925,909
- 4. Total net proceeds after the public offering: VND 199,818,074,091.
- VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
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300,000,000	538	100
0	0	0%
258,654,930	498	86.22
41,345,070	40	13.78
461,100	1	0.154
250,077,120	4	83.36
37,571,580	531	12.52
	0 258,654,930 41,345,070 461,100 250,077,120	300,000,000 0 0 0 258,654,930 498 41,345,070 40 461,100 1 250,077,120 4

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Binh Duong Trade and Development Joint Stock Company	7,470,000	24.9%
2	Pyn Elite Fund (Non-Ucits)	2,997,600	9.992%
3	Hoang Xuan Quang	7,440,000	24.8%
4	Nguyen Thi Kim Thanh	7,100,112	23.67%